

Installation and Operational Instructions for EAS[®]-Compact[®] overload clutch Type 49__4__ Sizes 01 to 3

(B.4.14.1.EN)

Please read these Operational Instructions carefully and follow them accordingly!

Ignoring these Instructions may lead to malfunctions or to clutch failure, resulting in damage to other parts.

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Installation and Operational Instructions for EAS[®]-Compact[®] overload clutch Type 49___.4. Sizes 01 to 3

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Safety Regulations

These Installation and Operational Instructions (I + O) are part of the clutch delivery.
Please keep them handy and near to the clutch at all times.



It is forbidden to start initial operation of the product until you have ensured that all applicable EU directives and directives for the machine or system, into which the product has been installed, have been fulfilled.
At the time these Installation and Operational Instructions go to print, the EAS[®]-clutches accord with the known technical specifications and are operationally safe at the time of delivery.
Without a conformity evaluation, this product is not suitable for use in areas where there is a high danger of explosion.
This statement is based on the ATEX directive.

DANGER



- If the EAS[®]-clutches are modified.
- If the relevant standards for safety and / or installation conditions are ignored.

User-implemented Protective Measures

- Cover all moving parts to protect against seizure, dust or foreign body impact.
- The clutches may not be put into operation without a limit switch unless *mayr*[®] has been contacted and has agreed otherwise.

To prevent injury or damage, only specialist personnel are allowed to work on the components. They must be familiar with the dimensioning, transport, installation, initial operation, maintenance and disposal according to the relevant standards and regulations.

Please read the Installation and Operational Instructions carefully prior to installation and initial operation of the device.

These Safety Regulations are user hints only and may not be complete!

Safety and Guideline Signs

CAUTION



Danger of injury to personnel and damage to machines.



Please Observe!
Guidelines on important points.

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49...4... Sizes 01 to 3

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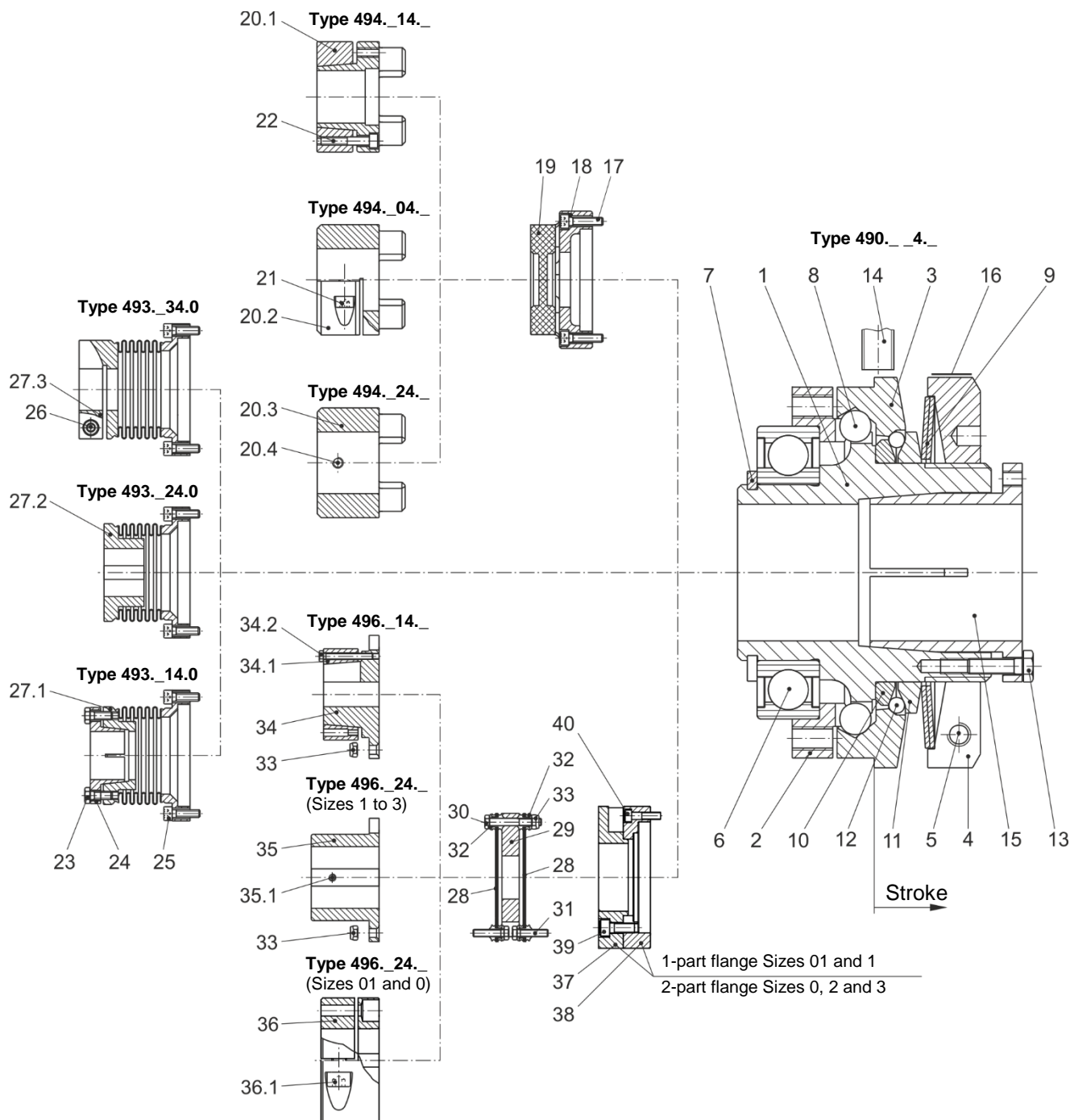


Fig. 1

Installation and Operational Instructions for EAS[®]-Compact[®] overload clutch Type 49...4. Sizes 01 to 3

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Parts List

Parts List (Only use *mayr*[®] original parts)

Parts for Type 490.-:	
Item	Name
1	Hub
2	Pressure flange
3	Thrust washer
4	Adjusting nut
5	Cap screw
6	Deep groove ball bearing
7	Locking ring
8	Steel ball
9	Cup spring
10	Supporting ring
11	Thrust ring
12	Steel ball
13	Hexagon head screw
14	Limit switch ¹⁾
15	Cone bushing
16	Type tag
Additional parts for Type 494.-:	
Item	Name
17	Cap screw ²⁾
18	Connection flange
19	Elastomeric element ³⁾
20.1	Shrink disk hub
20.2	Clamping hub
20.3	Key hub
20.4	Set screw
21	Cap screw
22	Cap screw

Additional parts for Type 493.-:	
Item	Name
23	Hexagon head screw
24	Cone bushing
25	Cap screw ²⁾
26	Cap screw
27.1	Steel bellows with flange and hub for cone bushing
27.2	Steel bellows with flange and key hub
27.3	Steel bellows with flange and clamping hub
Additional parts for Type 496.-:	
Item	Name
28	Disk pack
29	Connection plate
30	Hexagon head screw
31	Hexagon head screw
32	Washer
33	Hexagon nut
34	Shrink disk hub
34.1	Shrink disk
34.2	Hexagon head screw
35	Key hub
35.1	Set screw
36	Clamping hub
36.1	Cap screw
37	Connection flange
38	Intermediate flange
39	Cap screw
40	Cap screw ²⁾



¹⁾ The limit switch Item 14 is not part of the standard scope of delivery

²⁾ Secure the cap screws Items 17, 25 and 40 with Loctite 243

³⁾ Elastomeric element colours (hardness): red (98 Sh A), yellow (92 Sh A), green (64 Sh D)

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General Technical Data

Table 1

Size	Limit torque for overload M_G				Max. speed [rpm]
	Type 490.5_4_._ [Nm]	Type 490.6_4_._ [Nm]	Type 490.7_4_._ [Nm]	Type 490.8_4_._ [Nm]	
01	5 – 12.5	10 – 25	20 – 50	25 – 62.5	8000
0	10 – 25	20 – 50	40 – 100	50 – 125	7000
1	20 – 50	40 – 100	80 – 200	100 – 250	6000
2	40 – 100	80 – 200	160 – 400	200 – 500	5000
3	80 – 200	160 – 400	320 – 800	400 – 1000	4000

Table 2

Size	Thrust washer stroke (Fig. 1; Item 3) on overload [mm]	Bore from – to	
		Hub (1) with cone bushing (15) $\varnothing d$ [mm]	Hub (1) with keyway $\varnothing d_p$ [mm]
01	2.0	10 – 20	12 – 20
0	2.6	15 – 25	15 – 25
1	3.2	22 – 35	22 – 30
2	3.8	32 – 45	28 – 40
3	4.5	35 – 55	32 – 50

Table 3

Size	Type 49_5_4_._		Type 49_6_4_._		Type 49_7_4_._		Type 49_8_4_._	
	Maximum torque M_G [Nm]	Inspection dimension "a" (Fig. 10) at approx. 70 % M_G [mm]	Maximum torque M_G [Nm]	Inspection dimension "a" (Fig. 10) at approx. 70 % M_G [mm]	Maximum torque M_G [Nm]	Inspection dimension "a" (Fig. 10) at approx. 70 % M_G [mm]	Maximum torque M_G [Nm]	Inspection dimension "a" (Fig. 10) at approx. 70 % M_G [mm]
01	12.5	4.4	25	3.7	50	2.2	62.5	1.4
0	25	4.7	50	3.8	100	1.8	125	0.8
1	50	5.1	100	4.0	200	1.5	250	0.3
2	100	6.6	200	5.3	400	2.5	500	1.1
3	200	5.0	400	3.1	800	-0.4	1000	-2.1

Table 4

Size	Max. permitted bearing loads				Permitted ambient temperature
	Axial forces [N]	Radial forces [N]		Transverse force torques ⁴⁾ [Nm]	
		1-bearing design	2-bearing design		
01	650	650	1000	5	-20 °C to +80 °C
0	1000	1000	1500	10	-20 °C to +80 °C
1	1500	1500	2250	20	-20 °C to +80 °C
2	2400	2400	3600	30	-20 °C to +80 °C
3	4200	4200	6300	40	-20 °C to +80 °C

⁴⁾ Torques, which put strain on the deep groove ball bearing due to the non-centric axial forces having an effect on the pressure flange.

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Table 5

Size	Screw tightening torques [Nm]													
	Item 5	Item 13	Item 17	Item 21	Item 22	Item 23	Item 25	Item 26	Item 30	Item 31	Item 34.2	Item 36.1	Item 39	Item 40
01	3	4	2.9	10	6	3	4.5	10	8.5	8.5	6	33	-	4.5
0	5	4	5.8	25	6	5	9.5	18	8.5	8.5	6	33	17.4	9.5
1	9	4	10.1	25	10	9.5	16	18	8.5	8.5	6	-	-	16
2	9	8	16	70	25	17	16	43	14	14	8.5	-	42	16
3	15	12	40	120	30	17	40	87	35	35	10	-	83	40

Technical Data Type 493...4.0

Table 6

Size	Shaft misalignments steel bellows coupling Type 493.-			Nominal torque T_{KN} steel bellows coupling Type 493.- [Nm]	Bores steel bellows side		
	Axial ΔK_a [mm]	Radial ΔK_r [mm]	Angular ΔK_w [°]		Type 493...14... [mm]	Type 493...24... [mm]	Type 493...34... [mm]
01	0.4	0.15	2	50	9 – 20	9 – 20	12 – 25
0	0.6	0.15	2	100	12 – 25	12 – 25	15 – 32
1	0.8	0.20	2	200	15 – 35	15 – 35	25 – 42
2	1.0	0.25	2	350	22 – 42	22 – 42	30 – 45
3	1.0	0.30	2	600	32 – 50	32 – 50	35 – 55

Table 7

Size	Transmittable torques [Nm] on clamping hubs frictional locking (Type 493...34.0) - dependent on bore - suitable for tolerance constellation H7/h6																					
	Ø 12	Ø 13	Ø 14	Ø 15	Ø 16	Ø 17	Ø 18	Ø 19	Ø 20	Ø 21	Ø 22	Ø 23	Ø 24	Ø 25	Ø 26	Ø 27	Ø 28	Ø 29	Ø 30	Ø 31	Ø 32	Ø 33
01	21	23	24	25	25	25	25	25	25	25	25	25	25	25	-	-	-	-	-	-	-	-
0	-	-	-	38	40	43	45	47	49	50	50	50	50	50	50	50	50	50	50	50	50	-
1	-	-	-	-	-	-	-	-	-	-	-	-	-	63	65	67	69	71	73	75	77	79
2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	133	136	140	144
3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Size	Ø 34	Ø 35	Ø 36	Ø 37	Ø 38	Ø 39	Ø 40	Ø 41	Ø 42	Ø 43	Ø 44	Ø 45	Ø 46	Ø 47	Ø 48	Ø 49	Ø 50	Ø 51	Ø 52	Ø 53	Ø 54	Ø 55
01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1	82	83	85	87	89	91	93	95	97	-	-	-	-	-	-	-	-	-	-	-	-	-
2	147	151	155	158	162	166	169	173	176	180	183	187	-	-	-	-	-	-	-	-	-	-
3	-	250	256	262	268	274	280	286	292	298	304	309	315	321	327	332	338	344	349	350	350	350

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Technical Data Type 494...4...

Table 8

Size	Bore lastic-side from – to			Nominal and maximum torques flexible backlash-free shaft coupling T_{KN} and $T_{K max.}$					
	Clamping hub Type 494...04... [mm]	Shrink disk hub Type 494...14... [mm]	Key hub Type 494...24... [mm]	Type 494...4.3 (yellow elastomeric element 92 Sh A)		Type 494...4.4 (red elastomeric element 98 Sh A)		Type 494...4.6 (green elastomeric element 64 Sh D)	
				T_{KN} [Nm]	$T_{K max.}$ [Nm]	T_{KN} [Nm]	$T_{K max.}$ [Nm]	T_{KN} [Nm]	$T_{K max.}$ [Nm]
01	15 – 28	15 – 28	8 – 28	35	70	60	120	75	150
0	19 – 35	19 – 38	10 – 38	95	190	160	320	200	400
1	20 – 45	20 – 45	12 – 45	190	380	325	650	405	810
2	28 – 50	28 – 50	14 – 55	265	530	450	900	560	1120
3	35 – 55	35 – 60	20 – 60	310	620	525	1050	655	1310

Table 9

Size	Transmittable torques [Nm] on clamping hubs frictional locking (Type 494...04... / $\varnothing d_3$) / on shrink disk hubs frictional locking (Type 494...14... / $\varnothing d_4$) – dependent on bore - suitable for tolerance constellation F7/k6 for clamping hubs and H7/k6 for shrink disk hubs																					
	$\varnothing 15$		$\varnothing 16$		$\varnothing 19$		$\varnothing 20$		$\varnothing 22$		$\varnothing 24$		$\varnothing 25$		$\varnothing 28$		$\varnothing 30$		$\varnothing 32$		$\varnothing 35$	
	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4
01	34	56	36	62	43	81	45	87	50	100	54	120	57	125	63	135	-	-	-	-	-	-
0	-	-	-	-	79	141	83	153	91	177	100	203	104	216	116	256	124	282	133	308	145	343
1	-	-	-	-	-	-	83	197	91	228	100	261	104	279	116	332	124	368	133	405	145	460
2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	208	300	228	350	248	400	280	500
3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	350	450

Size	$\varnothing 38$		$\varnothing 40$		$\varnothing 42$		$\varnothing 45$		$\varnothing 48$		$\varnothing 50$		$\varnothing 52$		$\varnothing 55$		$\varnothing 58$		$\varnothing 60$		
	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	d_3	d_4	
01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
0	-	373	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1	158	513	166	547	174	577	187	617	-	-	-	-	-	-	-	-	-	-	-	-	-
2	315	600	340	680	365	730	404	790	442	850	470	880	-	-	-	-	-	-	-	-	-
3	390	500	420	600	455	720	505	850	560	1000	600	1180	640	1270	705	1353	-	1428	-	1471	-

Table 10

Size	Shaft misalignments flexible coupling Type 494.								Dimension "E" (Fig. 7) [mm]	Locking set screw (20.4) for hub (Item 20.3 / Fig. 1)	
	Axial ΔK_a [mm]	Radial ΔK_r			Angular ΔK_w			Thread		Tightening torque [Nm]	
		92 Sh A [mm]	98 Sh A [mm]	64 Sh D [mm]	92 Sh A [°]	98 Sh A [°]	64 Sh D [°]				
01	1.4	0.14	0.10	0.07	1.0	0.9	0.8	18	M5	2	
0	1.5	0.15	0.11	0.08	1.0	0.9	0.8	20	M6	4.1	
1	1.8	0.17	0.12	0.09	1.0	0.9	0.8	24	M8	8.5	
2	2.0	0.19	0.14	0.1	1.0	0.9	0.8	26	M8	8.5	
3	2.1	0.21	0.16	0.11	1.0	0.9	0.8	28	M8	8.5	

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Technical Data Type 496...4...

Table 11

Size	Bore torsionally rigid side from – to			Nominal torque and peak torque torsionally rigid backlash-free shaft coupling T _{KN} and T _{KS} Type 496...4...	
	Shrink disk hub Type 496...14... [mm]	Key hub Type 496...24... [mm]	Clamping hub with keyway Type 496...24... [mm]	T _{KN} [Nm]	T _{KS} [Nm]
	01	19 – 38	–	19 – 35	100
0	25 – 45	–	25 – 42	150	225
1	25 – 45	16 – 32	–	300	450
2	40 – 60	25 – 50	–	650	975
3	45 – 70	30 – 55	–	1100	1650

Table 12

Size	Transmittable torques [Nm] on shrink disk hubs frictional locking (Type 496...14...) - dependent on bore - suitable for tolerance constellation H7/g6																			
	Ø 19	Ø 20	Ø 22	Ø 24	Ø 25	Ø 28	Ø 30	Ø 32	Ø 35	Ø 38	Ø 40	Ø 42	Ø 45	Ø 48	Ø 50	Ø 52	Ø 55	Ø 60	Ø 65	Ø 70
01	150	150	150	150	150	150	150	150	150	150	-	-	-	-	-	-	-	-	-	-
0	-	-	-	-	225	225	225	225	225	225	225	225	225	-	-	-	-	-	-	-
1	-	-	-	-	339	404	448	492	558	620	659	694	738	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-	-	-	-	873	937	1036	1132	1195	1255	1338	1454	-	-
3	-	-	-	-	-	-	-	-	-	-	-	-	1268	1394	1480	1565	1691	1890	2065	2204

Table 13

Size	Max. permitted shaft misalignments torsionally rigid coupling Type 496...4...			Locking set screw (35.1) for hub (Item 35 / Fig. 1)	
	Axial ΔK_a ⁵⁾ [mm]	Radial ΔK_r ⁶⁾ [mm]	Angular ΔK_w ⁷⁾ [°]	Thread	Tightening torque [Nm]
01	0.9	0.2	2.0	-	-
0	1.1	0.2	2.0	-	-
1	0.8	0.2	1.4	M5 ($\varnothing d_p \leq 22$) - M6 ($\varnothing d_p > 22$)	2 / 4.1
2	1.1	0.25	1.4	M6	4.1
3	1.3	0.3	1.4	M8	8.5

⁵⁾ Values refer to couplings with 2 disk packs. Only permitted as a static or virtually static value.

⁶⁾ If there is only one disk pack, radial misalignment is not permitted. The shafts must be aligned exactly.

⁷⁾ Angular misalignment per disk pack

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Design

The EAS®-Compact® overload clutch is designed as a mechanically disengaging overload clutch according to the ball detent principle.

Scope of Delivery / State of Delivery

- The clutch is manufacturer-assembled ready for installation.
- The torque is set manufacturer-side according to the customer's request (please compare the torque stipulated in the order with the torque imprinted/engraved in the identification).
Unless the customer requests a particular torque setting when ordering, the clutch will be pre-set to approx. 70 % of the maximum torque.

Please check the scope of delivery according to the Parts List as well as the state of delivery immediately after receiving the goods.

mayr® will take no responsibility for belated complaints. Please report transport damage immediately to the deliverer. Please report incomplete delivery and obvious defects immediately to the manufacturer.

Function

The clutch protects the drive line from excessively high, unpermitted torque impacts which can occur due to unintentional blockages.

After overload has taken place, the transmitting mechanism is completely disconnected. Only the bearing friction continues to have an effect.

This means that no re-engagement impacts or metallic sliding movements occur on the clutch torque transmission geometries when using this clutch variant.

In order to make the clutch ready for operation again after an overload occurrence, the clutch must be re-engaged.

When in operation, the set torque is transmitted backlash-free onto the output from the motor shaft via the EAS®-Compact® overload clutch (pressure flange (2)). If the set limit torque is exceeded (overload), the clutch disengages and remains disengaged.

The input and the output are separated residual torque-free. A limit switch (not included in delivery) can send a signal to switch off the drive.

After-acting masses can run free.

CAUTION



After overload occurrence, the clutch has no load-holding function.

Re-engagement



Re-engagement must only take place when the device is not running or at low differential speed (< 10 rpm).

EAS®-Compact® overload clutch re-engagement is carried out by applying axial pressure onto the thrust washer (3). For this, different procedures are possible:

- Manually, using a plastic hammer or installation levers (Fig. 2) supported on the cup springs (9), e. g. two screwdrivers placed opposite each other.
- By using an engagement mechanism. The engagement procedure can also be automated using pneumatic or hydraulic cylinders.

On both variants, it may be necessary to turn between the clutch input and output sides slightly.

The level of engagement force required is dependent on the set limit torque for overload, and can be roughly calculated using the following formula:

$$F_E = 2.5 \times M_G \text{ [N]}$$

F_E = Engagement force of the clutch [N].

M_G = Set limit torque for overload [Nm].

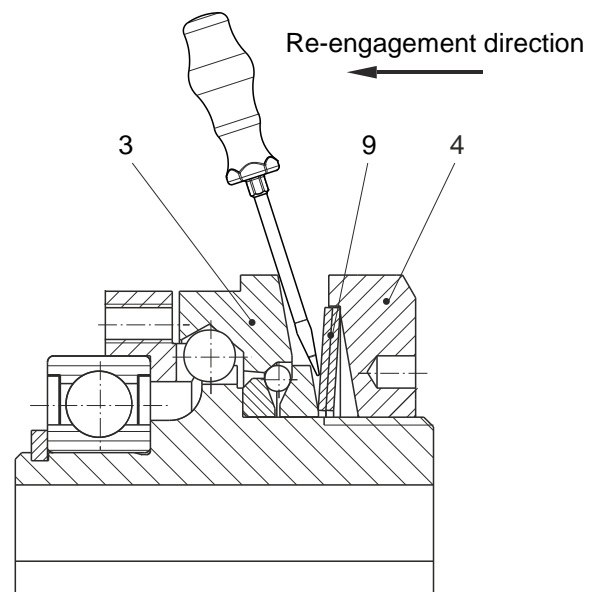


Fig. 2

Installation and Operational Instructions for EAS[®]-Compact[®] overload clutch Type 49_ _ 4_ _ Sizes 01 to 3

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Output Elements Installation

The output element is centred on a deep groove ball bearing (6) (tolerance H7/h5) and bolted together with the pressure flange (2).



Please observe the maximum permitted screw-in depth in the pressure flange (2) as well as the connection dimensions "a" and "e" for the output elements, see Figs. 4 or 5 and Table 14.

If the resulting radial force from the output element is anywhere near the centre of the ball bearing (6) and under the max. permitted radial load acc. Table 4, an additional bearing for the output element is not necessary.

No appreciable axial forces (see Table 4) should be transferred from the output element onto the clutch pressure flange (2).

The EAS[®]-Compact[®] with a long protruding hub (Type 490_ _ 4.1 / Fig. 3) is recommended for extremely wide output elements, or for elements with small diameters. On very small diameters, the output element is screwed together with the clutch pressure flange (2) via a customer-side intermediate flange.

Example:

Type 490.614.0

Type 490.614.1

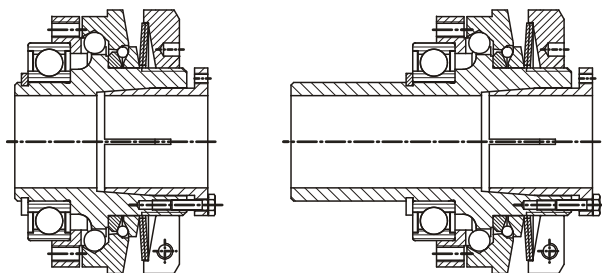


Fig. 3

Ball bearings, needle bearings or bearing bushings are suitable as bearings for the output element, depending on the installation situation and the installation space.

In order to prevent the output element (pressure flange (2)) from moving axially in the direction of the thrust washer (3) during overload, please make sure that the bearing of the output element is designed as a locating bearing (Fig. 5).

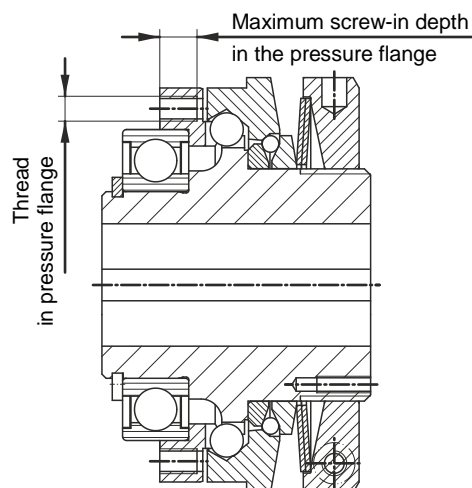


Fig. 4

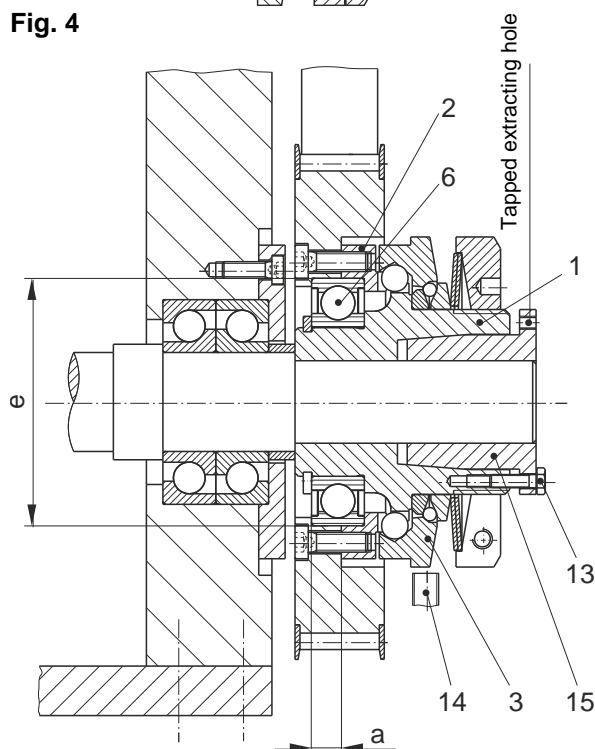


Fig. 5

Table 14

Size	Thread in pressure flange (Fig. 4) with required screw quality and tightening torque for the customer-side screw connection	Max. screw-in depth [mm] in the pressure flange (Fig. 4)	Connection dimensions [mm] (Fig. 5)	
			a ^{+0.1}	e ^{H7/h5}
01	8 x M4 / 8.8 / 2.6 Nm	6	5	47
0	8 x M5 / 8.8 / 5.1 Nm	7	7	62
1	8 x M6 / 8.8 / 9 Nm	9	9	75
2	8 x M6 / 12.9 / 16 Nm	10	10	90
3	8 x M8 / 12.9 / 40 Nm	12	10	100

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Cup Spring Layering (Fig. 6)

Correct cup spring layering is a prerequisite for problem-free clutch function and torque adjustment.

For the lower torque range, **one** cup spring
(Type 49_5_4_),

for the medium torque range, **two** cup springs (Type 49_6_4_),

for the high torque range, **four** cup springs
(Type 49_7_4_)

and for the maximum torque range
five cup springs (Type 49_8_4_) are installed.

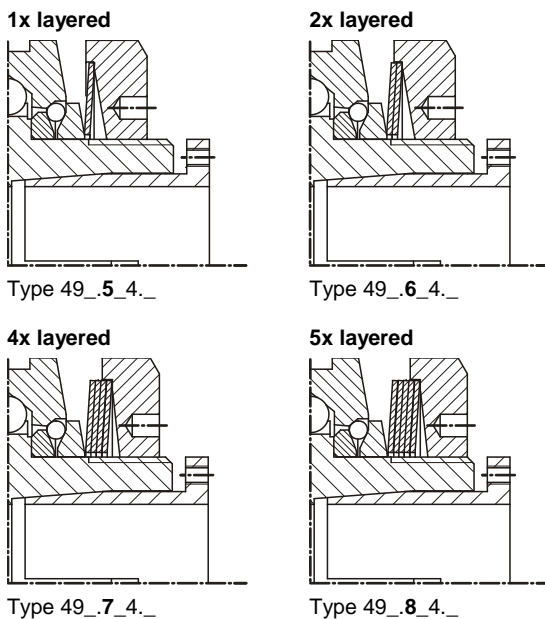


Fig. 6

Mounting onto the Shaft

EAS®-Compact® clutches include cone bushings, shrink disks, clamping hubs or keyways as part of the standard delivery.

During installation of cone bushings, shrink disks or clamping hubs, please observe the following:

- Recommended shaft tolerance for cone bushings: h6
- Recommended shaft tolerance for clamping hubs: h6
- Recommended shaft tolerance for shrink disk hubs: g6
- Shaft surface: finely turned or ground
(Ra = 0.8 µm).
- Shaft material: yield point at least 400 N/mm²,
e.g. C45 +QT, 42CrMoS4 +QT.
- Degrease or remove conserving layers on the shafts and bores before installing the clutch.
Greasy or oily bores or shafts do not transmit the torques defined in the catalogue.
- Mount the clutch or clutch hubs onto both shaft ends using a suitable device and bring it / them into the correct position.
- Tighten the tensioning screws (13) of the cone bushing (15) in 2 steps cross-wise and then in 3 to max. 6 tightening sequences evenly using a torque wrench to the torque stated in Table 5.
- Type 494.-:
Tighten the tensioning screws (22) in the shrink disks (20.1) stepwise (in 3 to max. 6 tightening sequences) and cross-wise evenly using a torque wrench to the torque stated in Table 5.
- Type 496.-:
Tighten the tensioning screws (34.2) in the shrink disks (34.1) using a torque wrench evenly and one after the other in max. 6 sequences to the torque stated in Table 5.
- The transmittable torques of the shaft-hub connection are dependent on the bore diameter and the quality of the drive shafts used. Please observe the respective transmission tables in the valid and applicable product catalogue.



The clutch or clutch hub carries out an axial movement in the direction of the cone bushing (15) when tightening the cone bushing (15). Because of this effect, please ensure that on the EAS®-Compact® clutch with steel bellows (Type 493.__.4.0), first one cone bushing is completely tightened (e.g. Item 15), then the other (steel bellows) side (Item 24, page 3). Please also ensure during installation of Type 493.__.4.0 that no axial pressure is placed on the steel bellows (can cause damage).

De-installation of the Cone Bushings and Shrink Disks

In the cone bushings and the shrink disks, there are tapped extracting holes next to the tensioning screws.

- 1) Loosen all tensioning screws by several thread turns.
- 2) Screw out the tensioning screws located next to the tapped extracting holes and screw them into the tapped extracting holes up to their limits.
Then tighten these screws until the tensioning connection loosens.

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49__4__ Sizes 01 to 3

(B.4.14.1.EN)

Shaft Installation via Key Connection

On the EAS®-Compact® with a keyway, the clutch must be axially secured both EAS®-side and lastic-side after mounting onto the shaft, e.g.:

- for Types 490__24__ and 493__24.0 with a press cover and a screw, screwed into the shaft threaded centre hole
- for Types 494__24__ and 496__24__ on the EAS®-side with a press cover and a screw, screwed into the shaft threaded centre hole and on the lastic-side with a locking set screw:
 - Locking set screw (20.4) for hub (20.3), see Fig. 1 on page 3 and table 10 on page 7,
 - Locking set screw (35.1) for hub (35), see Fig. 1 on page 3 and table 13 on page 8.

Joining Both Clutch Hubs (Items 1 / 27) Type 493__4.0 (Fig. 1)



When mounting the hubs (1 and 27), the joining force must not be transferred via the steel bellows
=> danger of bellows deformation.

Joining Both Clutch Components (1/20) Type 494__4__ (Figs. 1 and 7)

The flexible elastomeric element (19) is pre-tensioned between the metal claws by joining components 20.1/20.2/20.3 with component 18. To do this, an axial installation force is required. The force required can be reduced by lightly greasing the elastomeric element.



Use PU-compatible lubricants (e.g. Mobilith SHC460)!
No unpermittedly high axial pressure should be placed on the elastomeric element (19) in completely assembled condition.
Keep to distance dimension "E" acc. Fig. 7 and Table 10!

Joining Both Clutch Components Type 496__4__ (Fig. 1)

Join the misalignment-flexible part and the overload clutch and screw together with cap screws (Item 40) to the tightening torque given in Table 5.

The cap screws (Item 40) must be protected using a screw-securing product, e.g. Loctite 243.



The clutch or clutch hub carries out an axial movement in the direction of the cone bushing (Item 15) when tightening the cone bushing (15).
Because of this effect, please ensure that on the EAS®-Compact® clutch with disk pack (Type 496__4__), first the cone bushing (15) is completely tightened, then the other (disk pack) side.

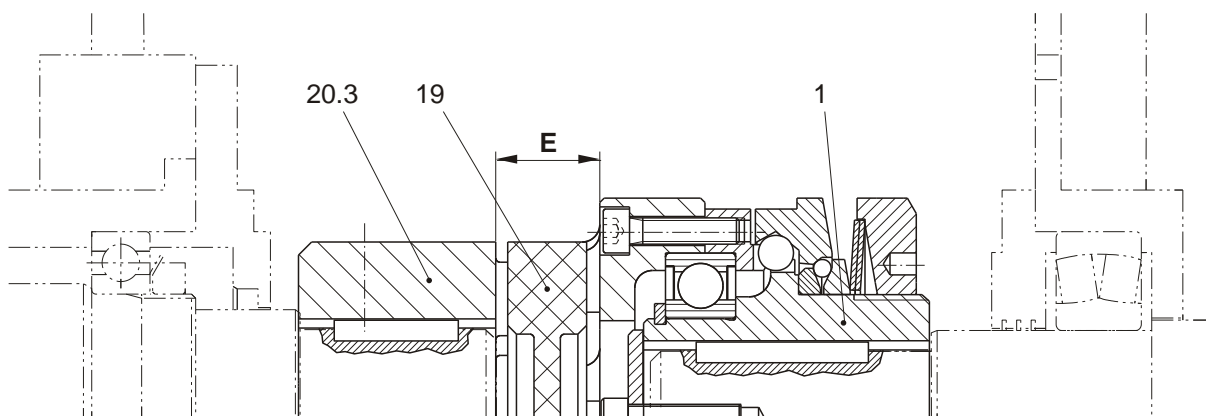


Fig. 7

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49... 4... Sizes 01 to 3

(B.4.14.1.EN)

Permitted Shaft Misalignments

The EAS®-Compact® clutches Types 494... 4... (lastic backlash-free), 493... 4.0 (with steel bellows) and 496... 4.0 (torsionally rigid backlash-free / 2 disk packs) compensate for radial, axial and angular shaft misalignments (Fig. 8) without losing their backlash-free function.

The EAS®-Compact® clutches Type 496... 4.8 (torsionally rigid backlash-free / 1 disk pack) compensate only for axial and angular shaft misalignments.

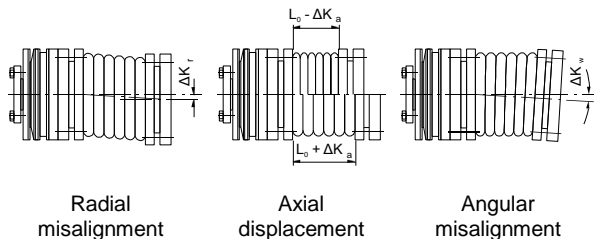
However, the Type-specific permitted shaft misalignments indicated in Tables 6, 10 and 13 must not simultaneously reach their maximum value.

If more than one kind of misalignment takes place simultaneously, they influence each other. This means that the permitted misalignment values are dependent on one another, see Fig. 9.

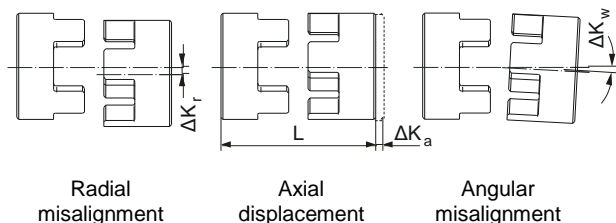
The sum total of the actual misalignments in percent of the maximum value must not exceed 100 %.

The permitted misalignment values given in Tables 6, 10 and 13 refer to clutch operation at nominal torque, an ambient temperature of +30 °C and an operating speed of 1500 rpm. If the clutch is operated in other or more extreme operating conditions, please observe the dimensioning guidelines stated in the individual shaft coupling catalogues or contact the manufacturer.

Type 493... 4.0 (with steel bellows)



Type 494... 4... (lastic backlash-free)



Type 496... 4... (torsionally rigid backlash-free)

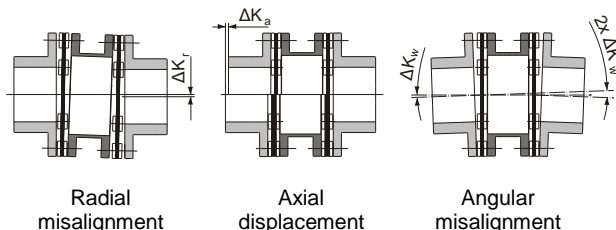


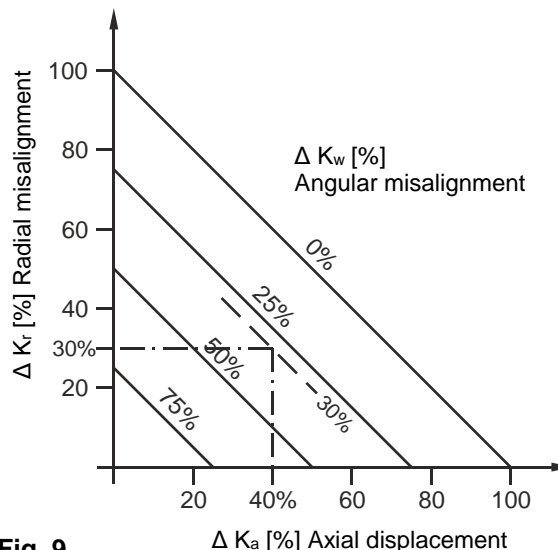
Fig. 8

Example (Size 3 / Type 493... 4.0):

Axial displacement occurrence $\Delta K_a = 0.4$ mm equals 40 % of the permitted maximum value $\Delta K_a = 1.0$ mm.

Radial misalignment occurrence $\Delta K_r = 0.09$ mm equals 30 % of the permitted maximum value $\Delta K_r = 0.3$ mm.

=> permitted angular misalignment $K_w = 30$ % of the maximum value $\Delta K_w = 2.0^\circ$ => $\Delta K_w = 0.6^\circ$



Clutch Alignment

Exact alignment of the clutch improves the running smoothness of the drive line substantially, reduces the load on the shaft bearings and increases the clutch service lifetime.

We recommend alignment of the clutch using a dial gauge or special laser on drives operating at very high speeds.

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49 . . . 4. Sizes 01 to 3

(B.4.14.1.EN)

Torque Adjustment

In order to guarantee low-wear clutch operation, it is essential that the clutch torque is set to a sufficiently high service factor (overload torque to operating torque).

Our experience has shown that an **adjustment factor of 1.5 to 3** gives good results.

On very high load alternations, high accelerations and irregular operation, please set the adjustment factor higher.

Torque adjustment is carried out by turning the adjusting nut (4). The installed cup springs (9) are operated in the negative range of the characteristic curve (see Fig. 12); this means that a stronger pre-tensioning of the cup spring results in a decrease of the spring force.

The torque is set manufacturer-side according to the customer's request.

If no particular torque adjustment is requested customer-side, the clutch will always be **pre-set and marked** (calibrated) manufacturer-side to approx. 70 % of the maximum torque. It is possible to check the **"Spring operation in the operating range"** (Fig. 12) using the dimension "a" (distance from the adjusting nut (4) facing side to the hub (1) facing side, as shown in Fig. 10).

Please see Table 3 for the respective values.



Turning the adjusting nut (4) clockwise causes a reduction in torque.
Turning it anti-clockwise causes an increase in torque.
You should be facing the adjusting nut (4) as shown in Fig. 10 and Fig. 11.

Changing the Torque

- a) Please convert the required torque using the formula below into percent of the maximum adjustment value (see Table 3).

Required torque adjustment	x 100 = Adjustment in %
max. adjustment value	

- b) Loosen the locking screw (5) in the adjusting nut (4).
c) Turn the adjusting nut (4) using the engraved adjustment scale (Fig. 11) clockwise or anti-clockwise using a hook wrench until the required torque is reached.
d) The required torque results from the marking overlap on the hub (1) and the percent value on the adjusting nut (Item 4 / Figs. 10 and 11).
e) Re-tighten the locking screw (5) (please observe the tightening torque acc. Table 5).



Adjusting the adjusting nut (4) or distorting the cup spring (9) outside of the cup spring characteristic curve (see Fig. 12) stops the clutch functioning.

The inspection dimension "a" (see Table 3) can show deviations due to construction tolerances or to clutch wear. After de-installing the clutch (e.g. due to cup spring replacement or changes to the cup spring layering), the clutch must be re-adjusted and calibrated using dimension "a" (see Table 3 and Fig. 9).

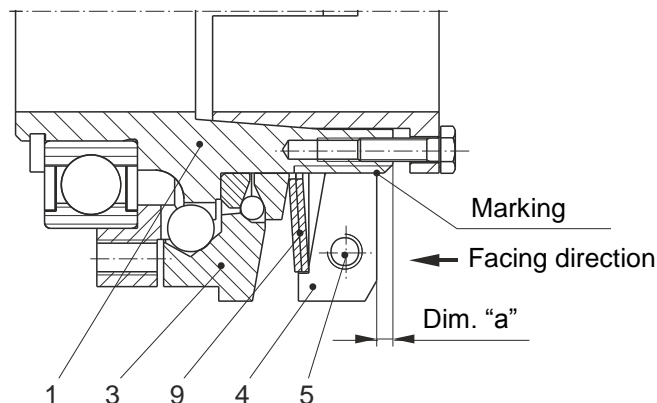


Fig. 10

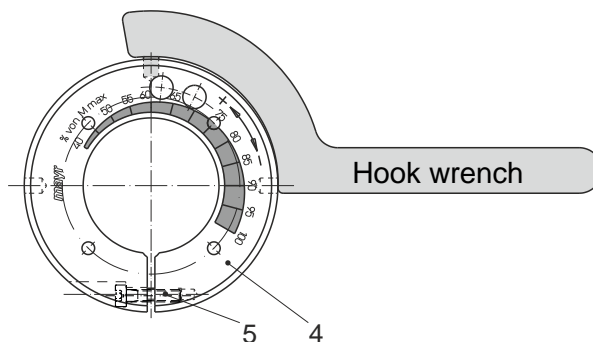


Fig. 11

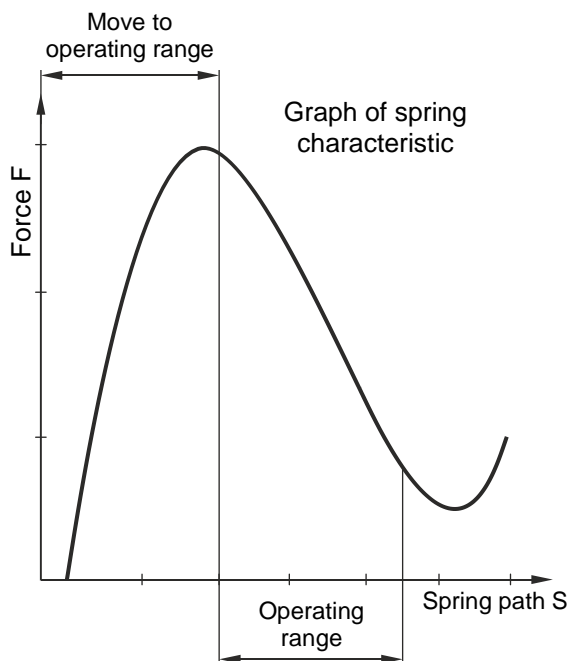


Fig. 12

Installation and Operational Instructions for EAS[®]-Compact[®] overload clutch Type 49 _ _ 4_ _ Sizes 01 to 3

(B.4.14.1.EN)

Limit Switch (Item 14; Figs. 1 and 13)

In order to limit run-out times after overload has taken place, a limit switch must be mounted onto the overload clutch.

The contactless limit switch is to be mounted onto the switching edge of the clutch (Fig. 13) so that no signal changes are caused during normal operation on the limit switch by the usual clutch run-out errors.

In case of overload, the thrust washer (3) carries out a stroke (see Fig. 1 and Table 2) in the direction of the adjusting nut (4), which is used to signal change on the limit switch (14).

The signal change should take place at the latest after an axial thrust washer (3) stroke of 0.5 mm. At the same time, please maintain a radial minimum distance of 0.5 mm in order to prevent rubbing of the contactless limit switch.

Limit Switch Installation

- Adjust the switch distance for the contactless limit switch acc. Fig. 13. The distance of the thrust washer (3) to the switching point can be adjusted using a hexagon head screw, wrench opening 7.
- Please ensure that the limit switch is functioning correctly.

Contactless limit switch (mounting example)

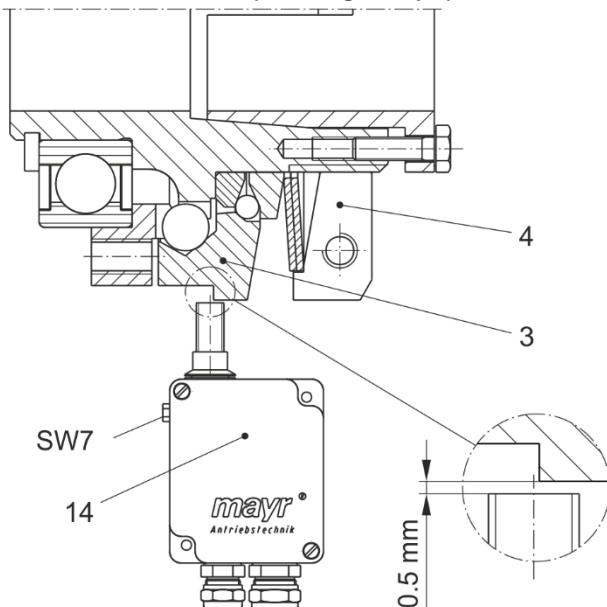


Fig. 13

Maintenance and Maintenance Intervals

Maintenance work, which should be carried out after 2000 operating hours, after 1000 disengagements or at the latest after 1 year, includes:

- Visual inspection
- Functional inspection
- Inspection of the shaft-hub connection
- Inspection of the screw tightening torques
The specified tightening torques (see table 5) must be maintained.
- Inspection of the set torque
- Clutch release inspection
- Inspection of the bearing or bearing pre-tension

We recommend that this maintenance work is carried out at the site of manufacture.

- Re-greasing of the transmission geometries, balls, recesses and sealing elements.

Clutch re-greasing must only be carried out at the place of manufacture or by specially trained personnel.

For greasing, please use NLGI Class 1.5 grease with a basic oil viscosity of 460 mm²/s at 40 °C, e.g. Mobilith SHC460.

When re-installing the clutch, please secure all screws with Loctite 243 (medium hard).

If large amounts of dirt or dust are present or in extreme ambient conditions, it may well be necessary to carry out inspections at shorter intervals.

Disposal

Electronic components (Limit switch):

Products which have not been disassembled can be disposed of under Code No. 160214 (mixed materials) or components under Code No. 160216, or can be disposed of by a certified disposal firm.

Steel components:

Steel scrap (Code No. 160117)

All aluminium components:

Non-ferrous metals (Code No. 160118)

Seals, O-rings, V-seals, elastomers:

Plastic (Code No. 160119)

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49...4... Sizes 01 to 3

(B.4.14.1.EN)

Malfunctions / Breakdowns Type 490...4...

Malfunction	Possible Causes	Solutions
Premature clutch release	Incorrect torque adjustment	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the torque adjustment 3) Secure the adjusting nut 4) If the cause of malfunction cannot be found, the clutch must be inspected at the place of manufacture
	Adjusting nut has changed position	
	Worn clutch	
Clutch does not release on overload	Incorrect torque adjustment	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check whether foreign bodies influence the disengagement mechanism function 3) Check the torque adjustment 4) Secure the adjusting nut 5) If the cause of malfunction cannot be found, the clutch must be inspected at the place of manufacture
	Adjusting nut has changed position	
	Disengagement mechanism blocked by a foreign body	
	Worn clutch	
Running noises on overload occurrence as clutch slows down	Bearing on output flange is worn or has been previously damaged	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Inspect the clutch at the place of manufacture
	Worn disengagement mechanism	
Running noises in normal operation	Insufficient clutch securement	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the clutch securement 3) Check the screw tightening torques 4) Check the torque adjustment and that the adjusting nut sits securely
	Loosened screws	
	Loosened adjusting nut	

Malfunctions / Breakdowns Type 493...4.0

Malfunction	Possible Causes	Solutions
Steel bellows breakage	Incorrect alignment	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Replace the entire clutch 3) Check the alignment
	Steel bellows have already been damaged in transport or during installation	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Replace the entire clutch 3) Check the alignment
	Operating parameters are not appropriate for the clutch performance	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the operating parameters and select a suitable clutch (observe installation space) 3) Install a new clutch 4) Check the alignment
	Steel bellows is energised in natural frequency; resonance	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Re-align the line characteristics 3) Replace the entire clutch 4) Check the alignment
Changes in running noise and / or vibration occurrence	Loosened screws, resonances, insufficient clutch securement	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the screw tightening torques 3) Check the line characteristics 4) Check the clutch parts and replace if damaged

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49 __ 4. Sizes 01 to 3

(B.4.14.1.EN)

Malfunctions / Breakdowns Type 494. __ 4.

Malfunction	Possible Causes	Solutions
Changes in running noise and / or vibration occurrence	Incorrect alignment	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Find / resolve the cause of incorrect alignment (e. g. loose foundation screws, motor securement breakage, heat expansion of system components, changes in the coupling distance dimension "E") 3) Check the clutch for wear
	Wear on the elastomeric element, temporary torque transmission due to metal contact	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the elastomeric element 3) Check the clutch parts and replace if damaged 4) Insert a new elastomeric element, install clutch components 5) Check the alignment and correct if necessary.
	Tensioning and clamping screws or locking set screw for axial hub securement or connection screws are loose	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the clutch alignment 3) Tighten the tensioning and clamping screws for axial hub securement and the connection screws to the required torque or tighten the locking set screw and secure it against self-loosening using sealing lacquer 4) Check the clutch for wear
Cam breakage	Wear on the elastomeric element, torque transmission due to metal contact	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Replace the entire clutch 3) Check the alignment
	Cam breakage due to high impact energy / overload / excessively high shaft misalignments	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Replace the entire clutch 3) Check the alignment 4) Find the cause of overload
	Operating parameters are not appropriate for the clutch performance	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the operating parameters and select a suitable clutch (observe installation space) 3) Install a new clutch 4) Check the alignment
	Operational mistakes due to clutch characteristic data being exceeded	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check clutch dimensioning 3) Replace the entire clutch 4) Check the alignment 5) Train and advise operating personnel
Premature wear on the elastomeric element	Incorrect alignment	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Find / resolve the cause of incorrect alignment (e. g. loose foundation screws, motor securement breakage, heat expansion of system components, changes in the coupling distance dimension "E") 3) Check the clutch for wear 4) Insert a new elastomeric element

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(B.4.14.1.EN)

Malfunctions / Breakdowns Type 494...4... (continued)

Malfunction	Possible Causes	Solutions
Premature wear on the elastomeric element	e.g. contact with aggressive liquids / oils, ozone influences, excessively high ambient temperature etc., which lead to physical changes in the elastomeric element	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the elastomeric element 3) Check the clutch parts and replace if damaged 4) Insert a new elastomeric element, install clutch components 5) Check the alignment and correct if necessary. 6) Make sure that further physical changes to the elastomeric element can be ruled out
	The ambient or contact temperatures permitted for the elastomeric element are exceeded	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the elastomeric element 3) Check the clutch parts and replace if damaged 4) Insert a new elastomeric element, install clutch components 5) Check the alignment and correct if necessary. 6) Check the ambient or contact temperature and regulate them (if necessary, use other elastomeric element materials)
Premature wear on the elastomeric element (material liquidation inside the elastomeric element toothing)	Drive vibrations	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the elastomeric element 3) Check the clutch parts and replace if damaged 4) Insert a new elastomeric element, install clutch components 5) Check the alignment and correct if necessary. 6) Find the cause of vibration (if necessary, use an elastomeric element with a lower or higher shore hardness)

Installation and Operational Instructions for EAS®-Compact® overload clutch Type 49 __ 4__ Sizes 01 to 3

(B.4.14.1.EN)

Malfunctions / Breakdowns Type 496 __ 4__

Malfunction	Possible Causes	Solutions
Changes in running noise and / or vibration occurrence	Incorrect alignment, incorrect installation	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Find / resolve the cause of incorrect alignment 3) Check the clutch for wear
	Loose connecting screws, minor fretting corrosion under the screw head and on the disk pack	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the clutch parts and replace if damaged 3) Tighten the connecting screws to the specified torque 4) Check the alignment and correct if necessary
	Tensioning screws or locking set screw for axial securement of the hubs are loose	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the clutch alignment 3) Tighten the tensioning and clamping screws for axial hub securement to the required torque or tighten the locking set screw and secure it against self-loosening using sealing lacquer 4) Check the clutch for wear
Disk pack breakage	Disk pack breakage due to high load impacts / overload	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the disk packs 3) Check the clutch parts and replace if damaged 4) Find the cause of overload and remove it
	Operating parameters are not appropriate for the clutch performance	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Check the operating parameters and select a suitable clutch (observe installation space) 3) Install a new clutch 4) Check the alignment
	Incorrect operation of the system unit	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the disk packs 3) Check the clutch parts and replace if damaged 4) Train and advise operating personnel
Disk packs / connecting screws cracks or breakage	Drive vibrations	<ol style="list-style-type: none"> 1) Set the system out of operation 2) Dismantle the clutch and remove the remainders of the disk packs 3) Check the clutch parts and replace if damaged 4) Check the alignment and correct if necessary 5) Find the cause of vibration and remove it



Please Observe!

mayr® will take no responsibility or guarantee for replacement parts and accessories which have not been delivered by mayr®, or for damage resulting from the use of these products.